



NOTICE OF ANNUAL GENERAL and SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the 2021 Annual General and Special Meeting (the “**Meeting**”) of holders of common shares (the “**Shareholders**”) of Diamcor Mining Inc. (“**Diamcor**”) will be held at 4th Floor, 1665 Ellis Street, Kelowna, British Columbia, on the 23rd day of December 2021 at 10:00 a.m. (PST) for the following purposes:

- (a) To receive the audited financial statements of Diamcor for the fiscal year ended March 31, 2021 (with comparative financial statements for the preceding fiscal period) (the “**Audited Financial Statements**”), together with the Auditor’s Report thereon;
- (b) To set the number of directors of Diamcor at four for the ensuing year;
- (c) To elect directors of Diamcor for the ensuing year;
- (d) To appoint auditors of Diamcor for the ensuing year;
- (a) To consider, and if thought fit, to pass an ordinary resolution of the disinterested shareholder’s approving an amendment to the Company’s fixed stock option plan to increase the number of shares eligible to be issued pursuant to option exercise from 12,777,177 common shares to 17,908,805 common shares.
- (b) To transact such further or other business as may properly come before the Meeting and any adjournment or adjournments thereof.

Accompanying this Notice are Diamcor’s Management Information Circular and form of proxy (“**Proxy**”) with a financial statement request form. The accompanying Management Information Circular provides information relating to the matters to be addressed at the Meeting and is deemed to form a part of this Notice.

The Company encourages you to vote your shares by proxy in advance of the meeting, via mail, telephone or on the internet. The Company intends to follow the guidelines for maximum number of attendees permitted and physical distancing protocols as prescribed by the Public Health Agency of Canada and applicable provincial and local health authorities in British Columbia to minimize the spread of the Coronavirus disease (COVID-19), as such guidelines are applicable as at the date of the Meeting on December 23, 2021.

In the event that in person attendance at the Meeting location is not permitted due to COVID-19, the Meeting will be conducted using the following conference line number 1-800-511-8018, access code 533-4737#.

DATED at Kelowna, British Columbia, this 18th day of November 2021.

On Behalf of the Board of

DIAMCOR MINING INC.

“Dean H. Taylor”

Dean H. Taylor, President