

BC FORM 51-102F3 (Previously Form 53-901F)

Securities Act

Material Change Report Under Section 7.1 of NI 51-102

ITEM 1 Name and Address of Company

*Diamcor Mining Inc.
(the "Company")
#100 – 346 Lawrence Avenue
Kelowna, BC V1Y 6L4
(250) 862-3212*

ITEM 2 Date of Material Change

September 23, 2004

ITEM 3 News Release

September 23, 2004 and distributed through the facilities of Stock Watch and Market News.

ITEM 4 Summary of Material Change

Mr. Wayne Wolf, President, Diamcor Mining Inc. ("Diamcor") announces that Corrie Maddaford has been appointed as a director of the Company in place of Mr. Greg Yanke. Ms. Maddaford currently acts as secretary of Diamcor and provides her services to the Company at its head office on a full-time basis. Mr. Yanke will continue to act as the Company's legal counsel.

ITEM 5 Full Description of Material Change

Mr. Wayne Wolf, President, Diamcor Mining Inc. ("Diamcor") announces that Corrie Maddaford has been appointed as a director of the Company in place of Mr. Greg Yanke. Ms. Maddaford currently acts as secretary of Diamcor and provides her services to the Company at its head office on a full-time basis. Mr. Yanke will continue to act as the Company's legal counsel.

ITEM 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

ITEM 7 Omitted Information

There are no significant facts required to be disclosed herein, which have been omitted.

ITEM 8 Executive Officer

*To obtain further information contact, Wayne Wolf, President and Director
(250) 862-3212*

ITEM 9 Date of Report

DATED at Kelowna, BC this 23rd day of September 2004.

“Wayne Wolf”
Wayne Wolf,
President and Director